



Niels Langvad, Scientific Officer, Innovation Fund Denmark

## Ingeniøren - October 26, 2018 Duraledge - 11.7 mn DKK invested



## "Extending the current limits of wind energy development"

Preventing the surface degradation and erosion of the wind turbine blades

DTU Vindenergi, Vestas Wind Systems A/S, Siemens Gamesa Renewable Energy, LM Wind Power, Hempel A/S, Covestro Deutschland AG



## Ingeniøren - October 26, 2018

#### FloatStep - 15.8 mn DKK invested



vindmøllefundamenter. Af Niels Møller Kjemtrup

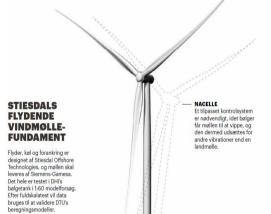
nmk@ing.dk

vikle beregningsmodel-

ler for fremtidige flydende

remtidens danske vindmølle-parker kan meget vel komme til at flud- 200 til at flyde på havet. Det er bl.a. ambitionen i projektet FloatStep, hvor DTU Vindenergi, Siemens Gamesa og Henrik Stjesdal samarheider om at skabe regnemodellerne, der skal gøre det muligt at konstruere flydende havmøller på en rentabel måde. Innovationsfonden støtter projektet med 15.8 mio. kr.

Mange faktorer spiller nemlig ind, når havmøllerne ikke har fundamentet solidt plantet i undergrunden forklarer Henrik Bredmose



i ankerkablerne. Det skal vi have beregnet mere på,« siger Henrik Bredmose.

Projektet har som delmål at udvikle en optimal flyder. De modeller. man får udviklet, vil kunne bruges til alle flydere. For projektet handler om at få forspring.

I udviklingsarbeidet er det særdeles nyttigt at få valideret regnemodellerne i fuldskala, for kun på den måde kan man blive sikker på, at de tager højde for alle elementerne i dynamikken mellem mølle. vind, flyder og hav. Efter planen skal Siemens-Gamesa levere en molle på 3-6 MW, som man kan anvende i demonstrationsprojektet. Den udskibes til næste sommer og skal monteres på en TetraSpar-flyder.

#### **Et vigtigt forspring**

Siemens-Gamesa har leveret en del data til FloatStep-projektet og vil ifolge Rune Ruhak leder af selska

#### "Closing the existing gaps in the TRL and value chains"

- Enable cost reduction and more accurate design
- Reduce risk from extreme waves
- De-risk the installation and operation of floating wind turbine structures

DTU Vindenergi, Stiesdal Offshore Technologies, Siemens-Gamesa Renewable Energy A/S, STROMNING, University of Western Australia



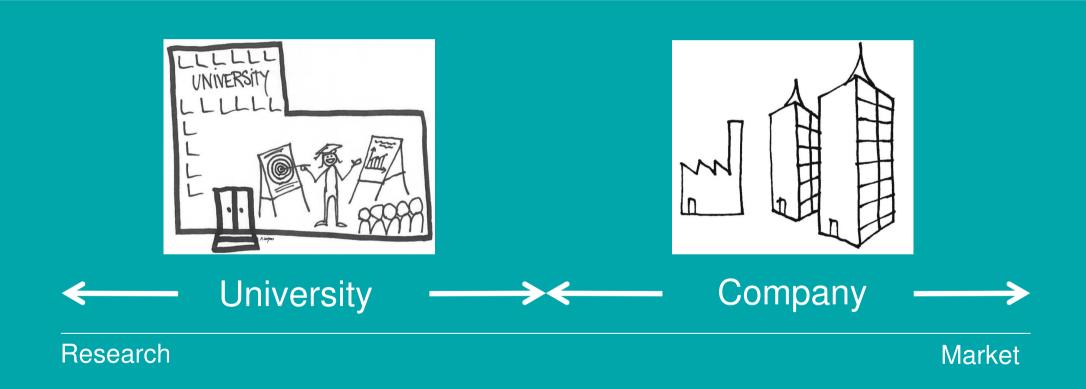
## **Knowledge-based growth**

We invest in innovative ideas with significant potential to create knowledge, growth and employment in Denmark.





## Focus across the entire value chain





#### **Innovation Fund Denmark in numbers**

8 bn DKK

Active portefolio

1800

Active projects

1.4 bn DKK

in 2018

2.5 bn DKK

Energy portefolio

150

**Energy projects** 

3

**Entries** 



### Three entries

## Talent, SME's and large public-private partnerships





#### Talent and SME's

#### 2015-2018

 19 Industrial PhD's and industrial Post Docs related to the Danish wind energy sector.

#### 2017

- 34 Innobooster energy projects
- > 10 Innobooster projects- wind energy



Our Wind Power Division, located in Denmark and near the hub of world turbine development, is ideally suited to support global wind power projects – specifically with

Innobooster

1 mn DKK invested



In the wave basin at DHI, researchers from DTU are mounting a model of a 10 MW turbine on a model of the Stiesdal TetraSpar floating.

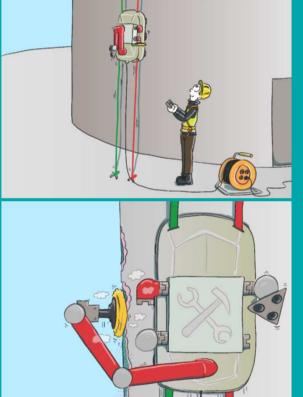
Innobooster 400.000 DKK invested



## **Innobooster project 2017**

**Blade repair** 





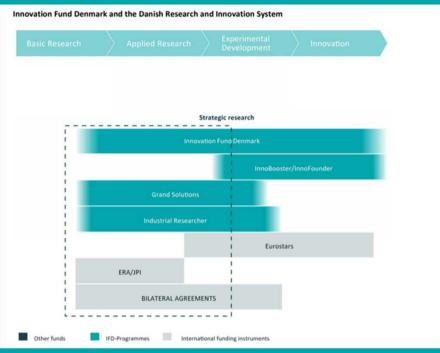
## Robotic solution for blade repair

Development of 3 tools including CE-approval. Test of stability (lab) and repair of large scale wings.

3.6 mn DKK invested



## How do we select projects?







"Implementation and beneficiary"

- no requirements to business plans as such



## **Grand Solutions 2017 - Energy**

## **High quality wind projects**

Project name	Acronym	Partners
WhiteWind: White Etching Crack bearing failures in wind turbines	WhiteWind	DTU Wind, DTU Mech, Vestas Wind Systems, Expanite, SKF Gmbh, RWTH Aachen University, National Renewable Energy Laboratory, Argonne National Laboratory
Multi Storage Converter for Wind Energy	MultiCon	KK Wind Solutions, Design Flux Technologies, AAU
Novel Magnets for Flywheel Energy Storage	MagFly	AU Chem, AU iNano, AU Eng, WattsUp Power, Haldor Topsoe, SINTEX, DTI, Grundfos
Efficient and Economic Electrolytic Hydrogen production	EEEHy	DTU Energy, Danish Power Systems, Haldor Topsoe , FORCE Technology, AB Sandvik Materials Technology, GreenHydrogen.dk, Resolvent Denmark P/S, AAU, Sur-Tech
Organic Redox Flow Battery Systems	ORBATS	DTU Energy, Vestas Wind Systems , VisBlue, University of Aarhus, Lithium Balance, Harvard University
Reduced Assessment Time	RECAST	DTU, RES Group Ltd, EMD International, Vestas Wind System
Smart Tip	SmartTip	Siemens Windpower, DTU



## **Grand Solution project 2017**

#### 18 mn DKK investment

#### **Organic Redox Flow Battery Systems (ORBATS)**

Developing a **cost-efficient** and **sustainable** energy storage solution





November 27, 2017: Vestas arbejder sammen med en række partnere på at udvikle innovative løsninger, som vil nedbringe omkostningerne ved vindenergi." Vi ser et stort potentiale i effektiv batteriteknologi, som et skridt på vejen til en fuldt bæredygtig energiforsyning", siger Anders Vedel, CTO og Executive Vice President, Vestas.

## Low cost large scale energy storage

ORBATS will develop a new, environmentally benign, and fully scalable aqueous redox flow battery technology replacing expensive vanadium with cheap water-soluble organic molecules as the charge storage medium.

DTU Energi, Vestas Wind Systems A/S, VisBlue, Aarhus Universitet, Lithium Balance



## Manufacturing value chain-Grand Solution investments

**SME**'s and larger interprises

#### **MADE DIGITAL**

MADE Digital is a Danish version of Industry 4.0, where focus is on developing and implementing digital solutions tailormade for the special needs of Danish manufacturing industry.

IFD investment: DKK 79 mn

Total budget: DKK 196 mn

#### **AM-LINE 4.0**

AM-Line will pave the way for an industrial breakthrough of metal 3D print, combining development in technology, business model, design and digitalization. Focus is on accelerating transfer of knowledge to industry.

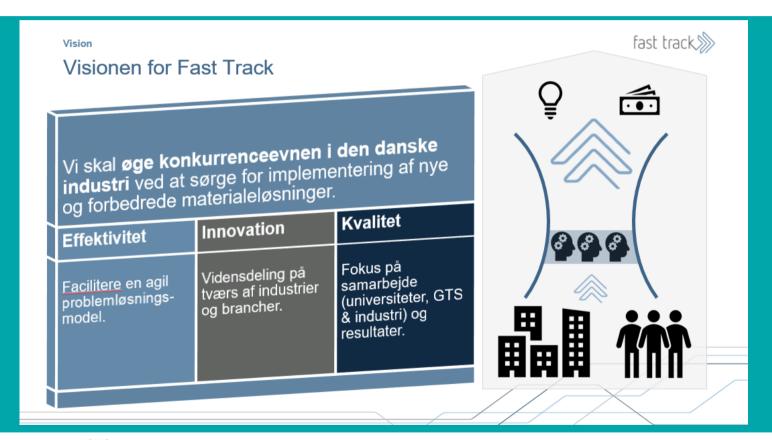
IFD investment: DKK 35.2 mn

Total budget: DKK 88.3 mn



#### **Fast Track**

#### Material science in action - SME oriented



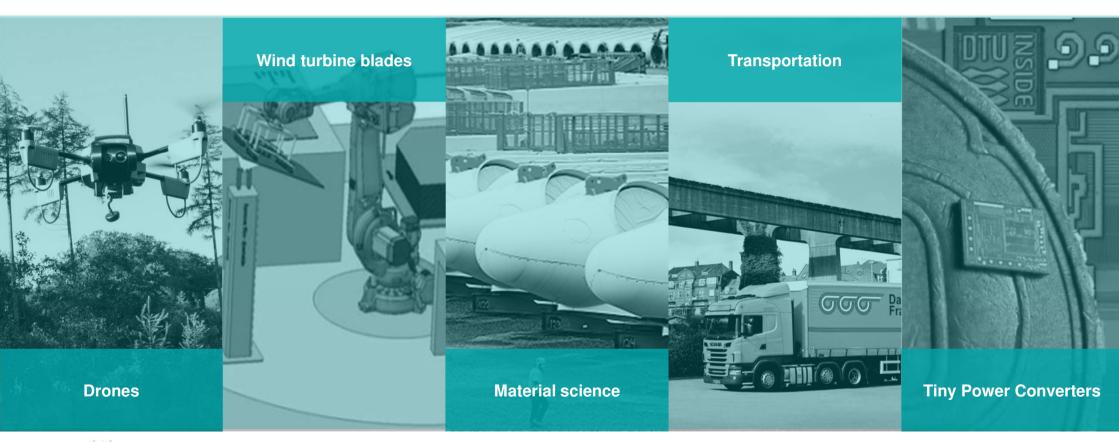
## **Fast Track**

Hempel, Terma, Siemens Gamesa, AU, DTU, DTI, Force Technology, Elplatek

Investment: 35 mn DKK Total budget: 60 mn DKK



## Other enabling projects





## Fluctuating electricity District Ressources Services Electrical Add. Electrical Heat pumps Heating Industry, Fuel consumption process etc.

## **Epimes**

**Future integrated energy system** 

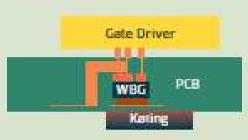
Increased share of renewable energy

DTU Vindenergi, DTU Mekanik, DTU Compute, DHI, DONG, Statkraft AS, University of Oxford og Stavanger Universitet

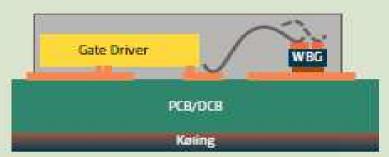
Investment: 6.2 mn DKK

#### 2021: INTEGREREDE KOMPONENTER

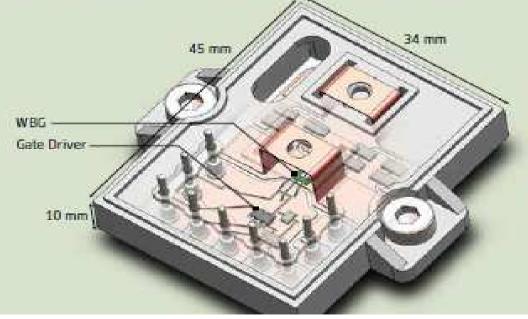
INTEGRATION: For WBG-halvledere er kortere afstande afgørende for, hvor høj en frekvens der kan opnås. Ved markant øget frekvens bliver filterspoter og andre komponenter så små, at de i fremtiden kan bygges sammen i en integreret enhed. Fordelene er mange, et mere effektivt, kompakt og driftsikkert design samt simplere og hurtigere fremstillingsproces.



LØSNING 1: Filterspoler, WBG-halvledere, kondensatorer og Gate Driver sammenbygges i og på PCB.



LØSNING 2: Komponenterne samies i ét modul med korte indbyrdes afslande.



#### ◀ ....

#### **EN PROTOTYPE AF LØSNING 2**

er under udvikling på Aalborg Universitet. Her er både Gate Driver, WBG og kondensatorer indkapslet i selve modulet. Herved minimeres afstanden mellem Gate Driver og WBGhalvleder betragteligt. Frekvensen er på 2,5 MHz og effektniveau på 1 kW.

> GRAFIK: Lasse Gorm Jensen: KILDE: Stig Munk-Nielsen, AAU

## **Apett**

## Key technologies for the renewable energy system

Smaller, cheaper and more energy efficient.

Digital twin

Aalborg University,
Syddansk University, Grundfos Holding
A/S, Danfoss Drives A/S,
Vestas Wind Systems A/S, KK Wind
Solutions, Danfysik A/S, Horsodan
Elektronik A/S

Investment 35 mn DKK

Total budget 48 mn DKK



## **CeJacket**

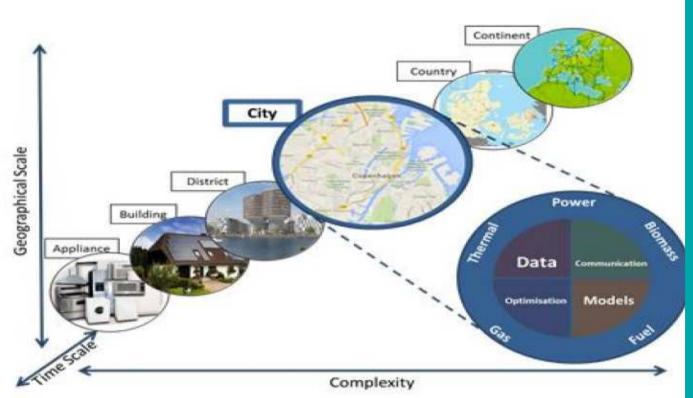
## Foundations for off shore wind

Complex assembly system

Simens Wind Power, FORCE Technology, DONG Energy, Bladt Industries, Institut for Mekanik og Produktion på Aalborg Universitet og Lindoe

Investment 16.2 mn DKK

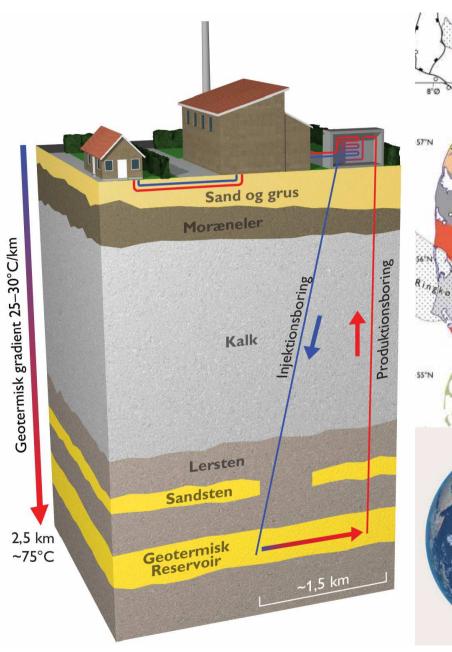
## The intelligent and integrated energy system

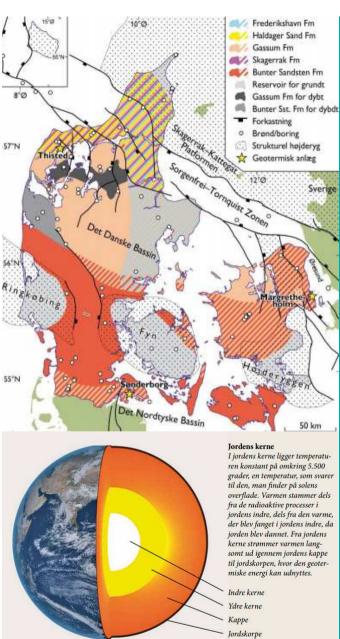


### **CITIES**

DTU, Aalborg Universitet, Energinet.dk, EMD International, HOFOR, University College Dublin, ENFOR A/S, Tecnalia,, AffaldVarme Aarhus, NREL, Fjernvarme Fyn A/S, Esbjerg Varme Østjysk Fjernvarme, Dansk Fjernvarme, DFF EDB, EA Energianalyse Lean Energy Cluster, Danfoss A/S, Topsoe Fuel Cell A/S, Dansk, Energi, EMT Nordic, Samsung, Eurisco, Seoul National University, DONG Energy A/S, Frederiksund Forsyning, Grundfos, SydEnergi, Konkuk, AI, Neas Energy A/S, Neogrid Technologies ApS, Project Zero A/S, Dansk Industri, Teknologisk Institut, Rambøll Danmark A/S, SE Blue

Investment: 44 mn DKK Total budget: 71 mn DKK





# **Geotherm**Geothermal energy

Research and development of best practice methodologies

Qeye Labs, FORCE Technology, GEUS, HGS, Sønderborg Geotermiske Anlæg, Thisted Varmeforsyning Amba

Investment: 17 mn DKK Totalt budget: 24 mn DKK

## **Spotting trends**













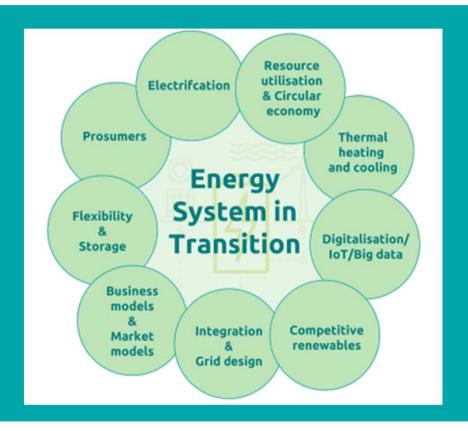






#### **Trends and drivers**

The deployment of sustainable energy solutions, novel smaller and decentralised systems, and an increased competition within the industry, put pressure on today's centralised management of production and supply chain within the Danish energy sector.

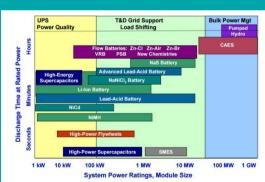




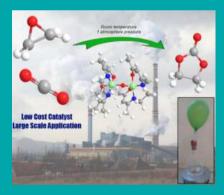
#### New competences and knowledge

- New business models-new competences
- · Cross sectorial and multi disciplinary
  - Data science, AI, machine learning
  - Big data, block chain
  - Material science
  - Aerodynamics
  - Manufacturing
  - Geology
  - Meterology
  - Catalysis and electrolysis





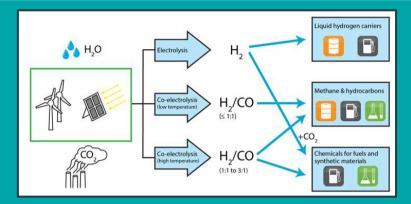


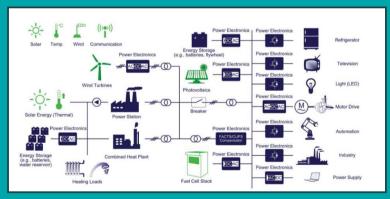




#### **Investment strategy - Energy**

- System integration and new business models
- Electrification
- Digitalization, IoT, big data, AI and machine learning
- Carbon capture and utilization
- Batteries, P2X and energy storage
- Power electronics and energy efficiency
- Integration of large quantities of renewable energy







## Investment strategi 2018-2020

#### Strategic research

The aim is to increase growth and employment in all parts of Denmark by strengthening the global market position and competitiveness of Danish industry:

- Strengthen the strategic research within the energy field
- Incremental and radical innovations

IFD investments will contribute to building new skills and new knowledge, increasing the power of innovation, and —not least — in generating new solutions, services, and products.





## **Investment strategy 2018-2020**

**Public-private partnerships** 

Strong publicly and privately funded research and knowledge based innovation are prerequisites for retaining and expanding existing Danish positions of strength as well as building new future Danish strongholds.





#### Research and innovation strategy - SUMMARY

Continued focus on the Danish wind energy sector:

- Strong public-private partnerships
- Large and small projects long and short
- Strategic research low TRL levels
- SME`s and Talent
- Cross sectorial and multidisciplinary including the manufacturing value chain

Agile and efficient governance of investments.

THANKS...





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